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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report: (Date of earliest event reported): September 5, 2007

**INX Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State of Incorporation)

**1-31949**  
Commission file number

**76-0515249**  
(I.R.S. Employer Identification No.)

**6401 Southwest Freeway  
Houston, Texas 77074**  
(Address of Registrant's principal executive offices)

**(713) 795-2000**  
(Registrant's telephone number, including area code)

**(Not Applicable)**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01 Regulation FD Disclosure**

On September 5, 2007, Chairman and Chief Executive Officer James Long will speak at the Kaufman Brothers Tenth Annual Investor Conference to be held September 5-6, 2007 at The W Hotel, 541 Lexington Avenue/49th St., New York, NY. Attached as Exhibit 99.1 are PowerPoint slides that will be presented at the Conference. Pursuant to Regulation FD, INX Inc. hereby furnishes the presentation materials as Exhibit 99.1 to this report.

Note: The information in this report (including Exhibit 99.1) is furnished pursuant to Item 7.01 and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section.

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits

<u>Exhibit Number</u>	<u>Description</u>
99.1	PowerPoint Presentation

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**INX Inc.**

Date: September 5, 2007

By: /s/ Brian Fontana

Brian Fontana  
Chief Financial Officer

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EXHIBIT INDEX

Exhibit Number

Description

[99.1](#)

PowerPoint Presentation.

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INX Inc.

Nasdaq: INXI

[www.INXI.com](http://www.INXI.com)

## Kaufman Brothers 10th Annual Investor Conference

Jim Long  
Chairman & CEO

September 5, 2007

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This presentation contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, including future operating results expectations.

Statements associated with words such as “anticipate,” “believe,” “expect,” “hope,” “should,” “target,” “will” or other similar words are forward-looking statements.

These projections and other forward-looking statements are only projections. Actual events, performance or results may differ materially from those indicated due to numerous factors, many of which we have little or no control over, and some of which we may not be successful in addressing.

Numerous of these factors are set forth in our 2006 Form 10-K, which we urge you to read.

All financial results shown are for continuing operations unless otherwise noted



INX is a provider of Cisco-centric network solutions, including IP Telephony, Network Security, Network Storage, Wireless Connectivity and Unified Communications, to enterprise organizations

Cisco is the leading manufacturer of enterprise-class telephone systems and INX is the only pure-play publicly traded company focused on providing Cisco-centric solutions



- NASDAQ: INXI
  - Shares Outstanding: ~7.0MM
  - Float: ~4.9MM
  - Diluted shares: ~7.9MM
  - Diluted market cap: ~\$75MM
  - 90-day avg. volume: ~22,000
  - Headquarters: Houston, Texas
- ✓ Profitable, with 3-year compound annual growth rate of revenue of 53%
  - ✓ 1H-07: 53% revenue growth; 593% operating income growth; 1600% EPS growth
  - ✓ Most recent quarter reflects record revenue, record EPS
  - ✓ Expect continued revenue growth and further improvement in operating profit margin percentage
  - ✓ Strong balance sheet with immaterial debt and over \$1.00 per share in cash



- **Jim Long** - *Chairman & CEO* - founded the company in 1982
- **Mark Hilz** - *President & COO* - experience as CEO of larger public company; acquisitions experience; served on INX board prior to joining management in July 2000
- **Brian Fontana** - *CFO* - since January 2005; experience as CFO with multiple larger public companies; acquisitions experience
- **Ex-Cisco management:** VP of Sales; VP of Federal; VP of managed services business



- IP Telephony / VoIP is rapidly displacing traditional business telephone systems, but currently only represents only ~ 25%-30% of shipments; market expected to grow at 20%-25% per year over next several years
- Use of VoIP driving requirement to upgrade networks for "Quality of Service"
- Increasing use of video over Internet and corporate networks is driving increased network bandwidth requirements
- Cisco will benefit from network upgrades because of their dominant market share in enterprise network infrastructure
- Data center virtualization will drive increased enterprise network traffic, need for increased bandwidth, network security and reliability, network-attached storage and SAN technology



### Forrester's Business Technographics - March 2006:

- 78% of enterprises plan to migrate to IP Telephony technology
- Less than 14% were "fully deployed"
- Only 62% are expected to be fully deployed by 2011

### Lehman Brothers Equity Research - July 2007:

"IP line shipments currently represent only around 25%-30% of total shipments worldwide..."

"...we believe an inflection point may be reached late 2008 or 2009, with IP lines leading enterprise telephony by the end of the decade..."

"IDC estimates the addressable market may grow from \$7.5B in 2006 to \$14.3B in 2011, and we believe the enterprise IP telephony market will grow at a 20%-25% CAGR over the next few years."



Bear Stearns Equity Research - August 8, 2007:

"...Telepresence is compelling as a collaboration platform that can drive productivity..."

"...CSCO will be well positioned to help address the added stress on the network due to increasing video usage..."

"...over the next 2 years, we expect CSCO to benefit from significant new product cycles in the enterprise data center..."



Bear Stearns Equity Research - August 8, 2007:

"...[Cisco's] next generation data center strategy, 'Data Center 3.0'...focused on helping customers to leverage their networking equipment in order to run their data centers more effectively by deploying virtualization and automation technologies."

"Data center performance and efficiency are 'top of their mind' issues for most enterprise CIOs, due to the business-critical nature of the data center as well as the trend towards data center consolidation."

"In our view, Cisco is just getting enough pieces of the puzzle together to make a big marketing push. This is a multi-year story, and we expect Cisco to gain mindshare and wallet share in the enterprise market, which could drive another wave of revenue growth acceleration."



Goldman Sachs Global Investment Research - August 15, 2007:

"The 12-month forward outlook for corporate network spending looks positive: 69% of respondents surveyed expect to increase their spending in networking over the next 12 months..."

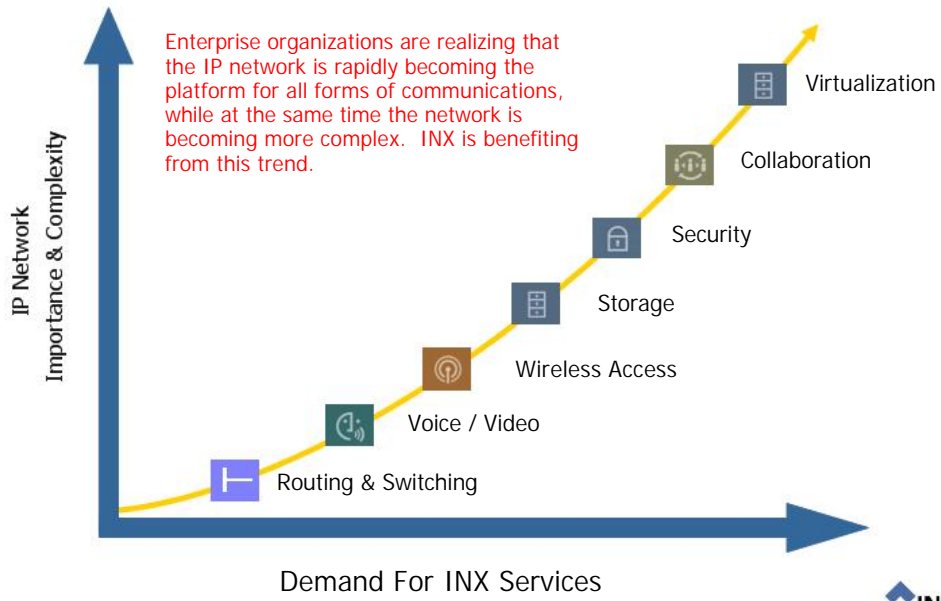
"55% of respondents...expect to increase spending with Cisco over the next 12 months"

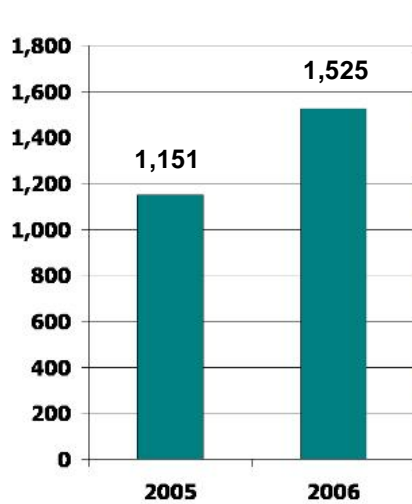
"WAN acceleration: Riverbed and Cisco key beneficiaries of CIO spending focus"

"71% of respondents expect to deploy WAN acceleration equipment over the next 12 months."



# Increasing IP Network Importance & Complexity Drives Demand For INX Solutions





- Number of individual customers serviced grew 32% to 1,525 in 2006
- Average revenue per customer grew by 9.7% in 2006
- We expect to add customers as we gain market share and expand geographically
- Increasing average customer size is a factor in our ability to continue to grow at above industry growth rates
- As we become more of a “national” organization we believe our ability to win larger-sized customers will be enhanced



Corporate



Contractor to Other Cisco Partners



**Government**



**Education**



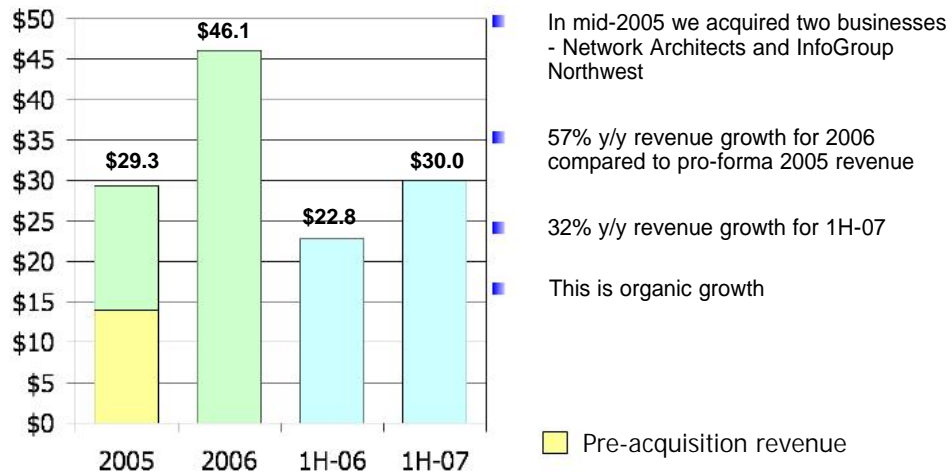
- 4 acquisitions over past 4 years - all have been successful and accretive
- We add value to acquired operations due to our stronger balance sheet, industry focus and expertise, increased purchasing power, and relationship with Cisco
- We expect to do more acquisitions of two basic categories:
  - Regional Cisco-focused solutions provider organizations for geographic expansion and accretive revenue growth
  - To strengthen newer “practice areas” such as (i) network storage, (ii) network security, and (iii) remote monitoring and managed services

	2006 Full Year Results			Q1-07 Quarter Results			Q2-07 Quarter Results		
	Rev.	Oper. Profit \$	Oper. Profit %	Rev.	Oper. Profit \$	Oper. Profit %	Rev.	Oper. Profit \$	Oper. Profit %
"Mature" offices	\$ 99.0	\$ 8.1	8.2%	\$ 29.0	\$ 1.9	6.7%	\$ 31.8	\$ 2.4	7.4%
Recent acquisitions	\$ 53.0	\$ 3.8	7.2%	\$ 15.0	\$ 1.5	9.8%	\$ 20.4	\$ 1.7	8.8%



## Our 2005 Acquisitions Delivered Substantial Revenue Growth

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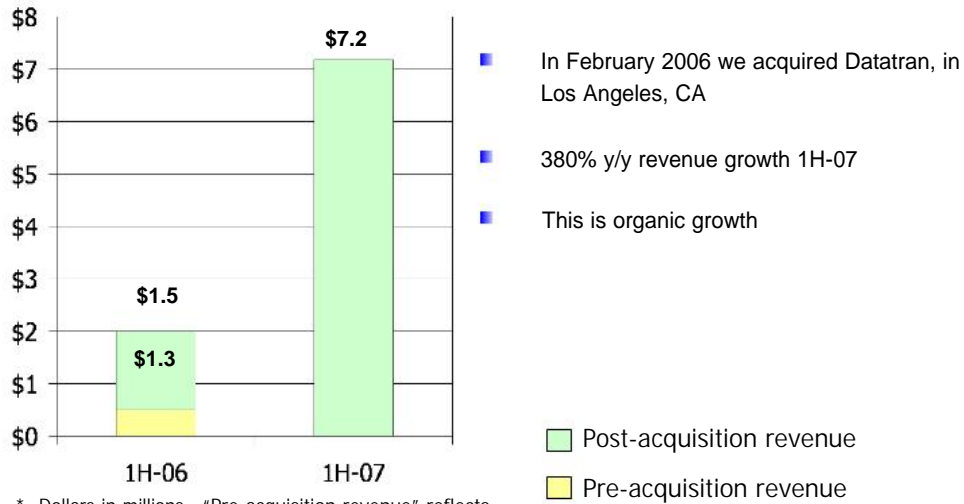


\* Dollars in millions. "Pre-acquisition revenue" reflects estimated revenue for the acquired operations for the period in 2005 prior to the acquisition in order to provide a meaningful year-over-year comparison.



## Our 2006 Acquisition Delivered Strong Revenue Growth

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\* Dollars in millions. "Pre-acquisition revenue" reflects estimated revenue for the acquired operations for the period prior to the acquisition in order to provide a meaningful year-over-year comparison.



## Past Acquisitions Have Been Financially Successful And Accretive To Earnings

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(\$ in '000s)	Digital Precision (Austin)	Network Architects (Albuquerque)	InfoGroup Northwest (Oregon)	Datatron (LA)
When acquired.....	Apr-03	May-05	Jun-05	Feb-06
Price paid at closing.....	\$ 800	\$ 4,365	\$ 2,523	\$ 1,547
Earnout paid after closing.....	\$ -	\$ 1,642	\$ 1,501	\$ 530
Total purchase price.....	\$ 800	\$ 6,007	\$ 4,024	\$ 2,077
Operating profit contribution - post 4 full quarters.....	97	1,424	1,686	887
Price / post 4 full qtrs OPC.....	8.2	4.2	2.4	2.3
1H-07 operating profit contribution	\$ 888	\$ 852	\$ 1,686	\$ 1,124
Price / annualized recent OPC...*	0.5	3.5	1.2	0.9

\* "recent" annualized operating income based on recent YTD (2 quarters); unaudited results



- Headquartered in Boston; serves customers throughout New England
- Approximately \$40 million in current annual revenue
- Adds another major region of the U.S. to our geographic coverage + adds substantially to our newer network storage practice area
- Excellent customer base, including many large, household name enterprise accounts in their market, substantial portion of revenue is from repeat customers with relationships dating back 5-15 years or more; 83% of most recent year revenue was from repeat customers
- Excellent relationship with Cisco, with excellent reference from Cisco
- Excellent relationship with Network Appliance, major network storage vendor
- Valuation: 2.3x to 4.2x forward 12-month operating income based on high/low targets for operating income upon which seller's earn-out is based



# INX Financials - Recent Operating Results Highlights

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(Dollars in thousands, except EPS)

	<b>6 Months Ended</b>		
	<b>June 30, 2007</b>	<b>June 30, 2006</b>	<b>% Growth</b>
Revenue	\$ 99,370	\$ 64,954	53.0%
Operating income	\$ 1,338	\$ 193	593.3%
Net income	\$ 1,400	\$ 228	514.0%
Diluted EPS from continuing oper.	\$ 0.17	\$ 0.01	1600.0%

	<b>Quarter Ended</b>		
	<b>June 30, 2007</b>	<b>June 30, 2006</b>	<b>% Growth</b>
Revenue	\$ 53,727	\$ 38,678	38.9%
Operating income	\$ 1,003	\$ 631	59.0%
Net income	\$ 1,034	\$ 756	36.8%
Diluted EPS from continuing oper.	\$ 0.13	\$ 0.08	62.5%



## INX Financials - Select Balance Sheet Highlights

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(Dollars in thousands)	<u>6/30/2007</u>	<u>3/31/2007</u>	<u>12/31/2006</u>
Cash and cash equivalents,,,,	\$ 7,826	\$ 1,915	\$ 1,795
Short term debt.....	\$ 37	\$ 1,013	\$ 4,609
Cash, net of debt.....	\$ 7,789	\$ 902	\$ (2,814)
Stockholder's equity.....	\$ 25,531	\$ 23,423	\$ 22,384

### During 1H-07:

- Net cash improved by \$10.6 million, or \$1.34 per diluted common share, entirely through operations, to \$7.8 million, or \$1.00 per diluted share
- Debt was reduced to virtually zero from \$4.6 million
- Stockholder's equity grew by 14% to \$25.5 million, or \$3.23 per diluted share



- ✓ Mass implementation of VoIP technology, storage moving to the network, virtualization of data center by enterprises should drive industry growth
- ✓ IP communications is a multi-billion dollar, rapidly growing market
- ✓ Cisco is gaining market share; recently raised guidance for future expectations
- ✓ INX is the only pure play public company focused on delivering Cisco IP communications solutions
- ✓ Expected benefit from the increasing complexity of, and enterprise dependency upon networks
- ✓ Expected revenue growth + expected improving operating profit margin % = expected improved shareholder value

